

#### REAL-TIME CONFIGURATION AND USAGE

Real-Time provides an efficient workflow for the transfer of data from Applied TAM or Epic to carrier partners/vendors and back.

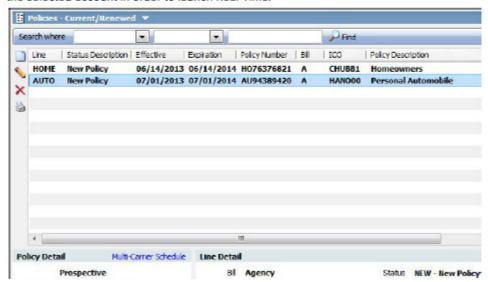


#### **RUNNING REAL-TIME**

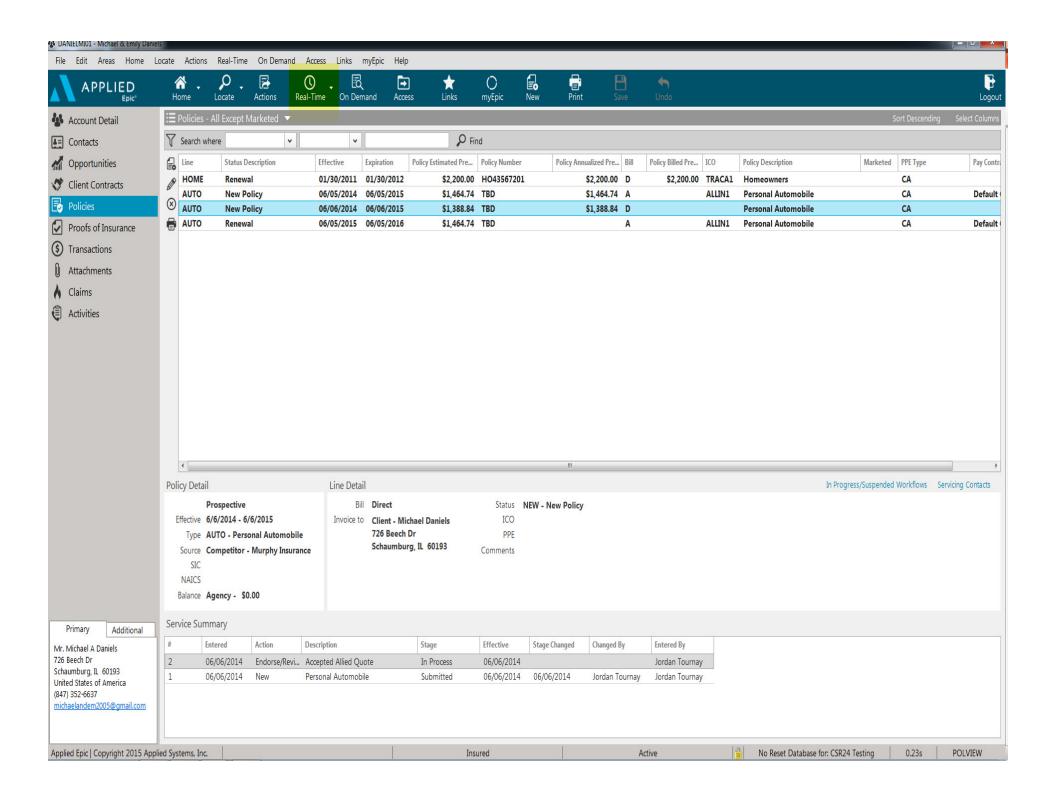
Once Real-Time has been configured and updated, use the following steps to run a Real-Time quoting session.

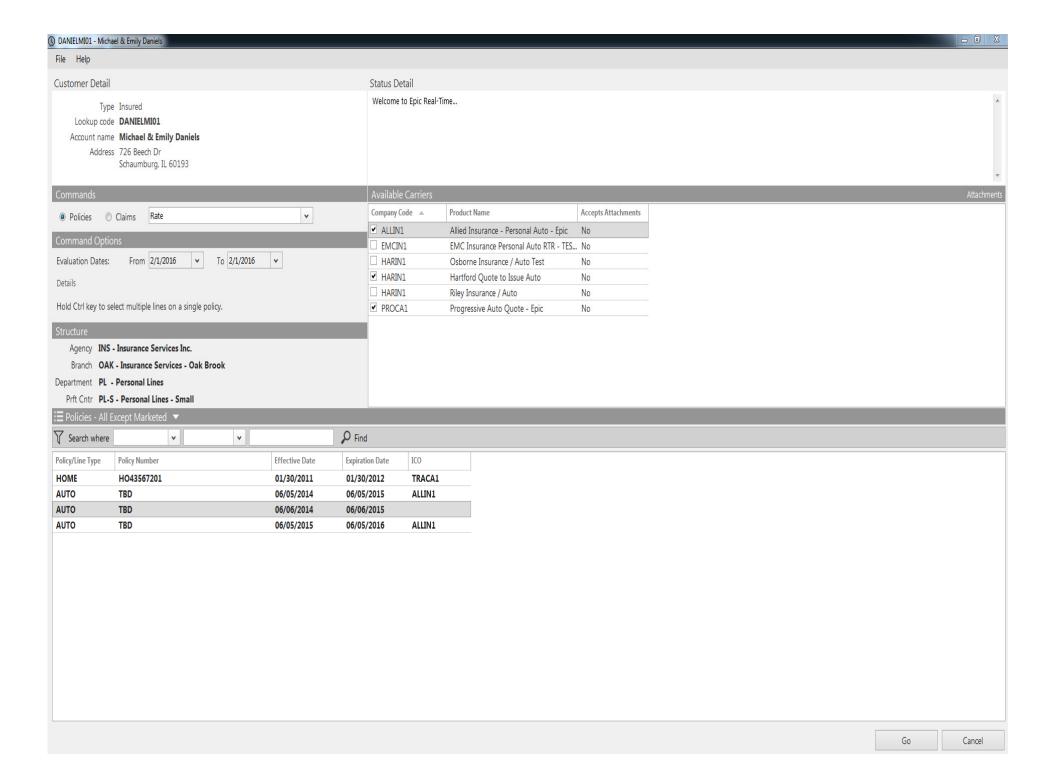
Enter a new client or locate an existing client, and enter application data. After application data
has been entered, highlight the policy and click the *Real-Time* button.

Note: A policy containing at least the minimum required information (Type, Description, Effective and Expiration Date, Line and Status codes, and Agency/Branch information) must exist on
the selected account in order to launch Real-Time.

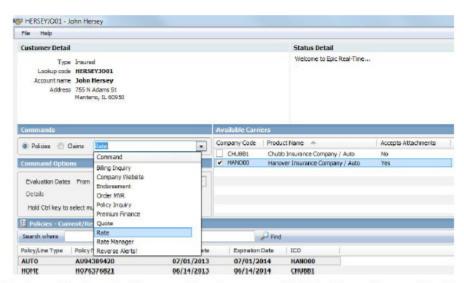


2. The Real-Time interface launches.

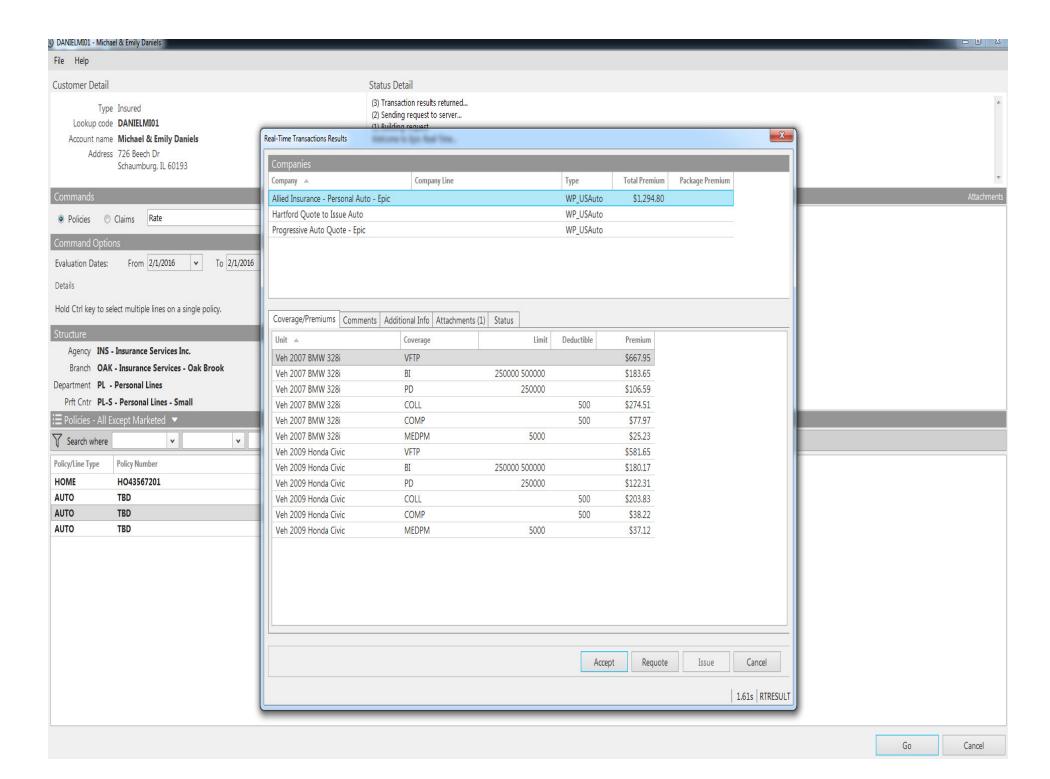








Select an option from the Command dropdown menu. Not all options will appear for all agencies, as the command options are limited based on the carriers available for the agency.



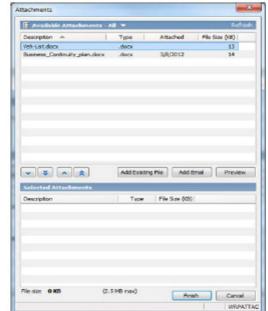


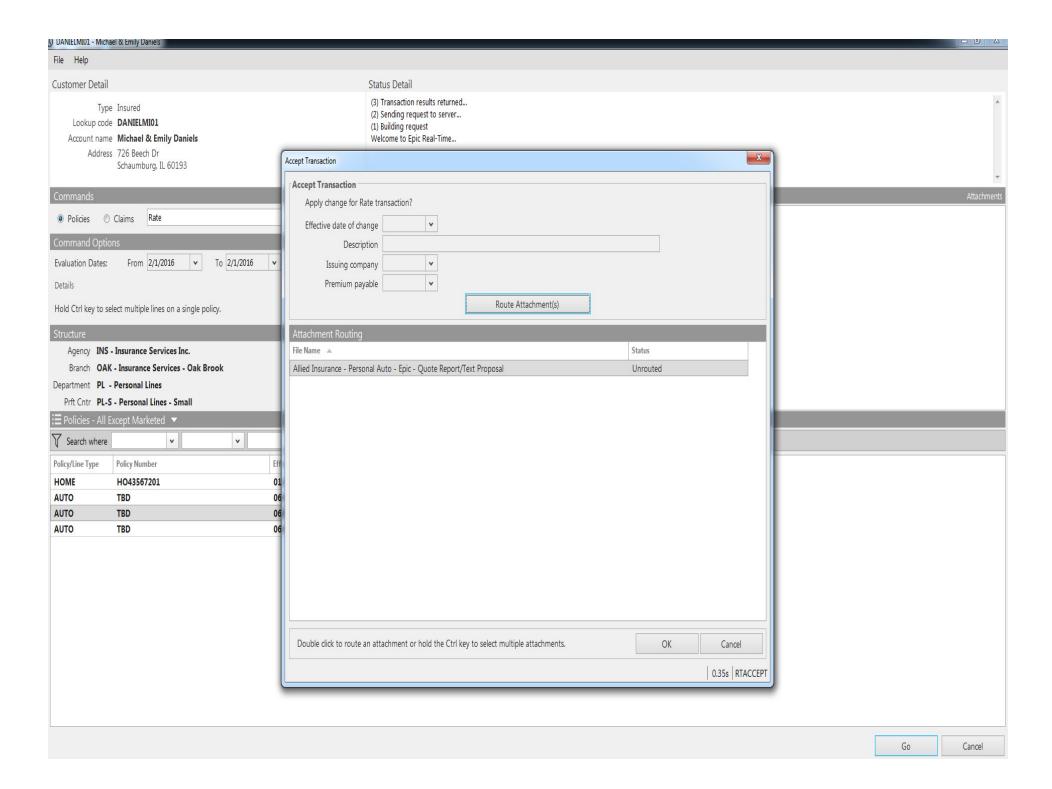


- To attach files to a Real-Time transaction, make sure the selected carrier accepts attachments, and click the Attachments link label to bring up the Attachments screen.
- The view filter defaults to all attachments associated to the account. If desired, change the view filter to view attachments from the past three or six months.
- Attachments associated to the account/policy populate in the Available Attachments list.
   Highlight the attachment to send and click on the down arrow button to move it to the Selected Attachments list.

**Note:** To move all attachments between the *Available Attachments* and *Selected Attachments* lists, use the double *up* and *down arrow* buttons.

The Add Existing File, Add Email, and Preview buttons allow files to be attached from a workstation, emails to be attached from an email account, and selected attachments to be previewed, respectively.







#### ALLIED INSURANCE REAL-TIME QUOTE PROPOSAL

#### Launch to Agent Center - Please click only once.

AGENT INF Insurance St 2005 Hyatt ( Oak Brook, I Phone: 1-63 Fax: 1-630-4	L 60523 0-4689200		QUOTATION PREPARED FOR: Daniels, Michael Emily 726 Beech Dr Schaumburg, IL 60193- Home Phone: 8473526637 Work Phone:						
Quote Number: Policy Effective Date: Policy Premium:		PPDM 0056841230 02/01/2016 \$1294.80	Quote Date: Effective Date of Rate: Down Payment Amount:		02/01/2016 01/25/2016 \$431.60	Policy Term: Monthly Paymer	nt:	6 months \$215.80	
DRIVER INFORMATION  Drv# Neme 1 Michael A Daniels 2 Emily K Daniels		д.о.в. 01/03/1975 09/06/1978	sex Male Female	Merital/Civil Union Status Married Married		Relationship Applicant	License# J3985461 L34568734	J3985461	
VEHICLE ! Veh # 1 2	INFORMATION Year/Make/Model 2009 HOND CIVIC LX 2007 BMW 3351		<sup>Туре</sup> 4 Door 100in 4 Door 100in		Symbol 014 020	Territory 458 458	<sup>Usage</sup> Work Pleasure		
COVERAG	E INFORMATION - Vehicles 1-6 (*) Cover	ages shown in thousands of dollars							
Coverage		Limit		Premium Veh 1	Premium Veh 2	Premium Prem Veh 3 Veh		Premium Veh 6	
Liability		250/500		\$180.17	\$183.65				
Property Damage		250		\$122.31	\$106.59				
Medical Payments		5000		\$37.12	\$25.23				
Comprehensive		Varies Per \	/ehicle	\$38.22 500 Ded	\$77.97 500 Ded				
Collision		Varies Per \	/ehicle	\$203.83 500 Ded	\$274.51 500 Ded				
Your 6 month premium for each vehicle is:				\$581.65	<b>\$</b> 667.95				
Uninsured Motorist BI (per policy)		25/50		\$45.20					
Your total 6 month premium is :				\$1,294.80					



### TAM, Vision, DORIS & Epic Rating Vendor Reference Guide



_	Personal Lines				Commercial	
APPLIED	TAM, Vision, DORIS and Epic Flat File Bi- Directional Rating		Epic and TAM XML One Direction		TAM and Vision	
TAM®, Vision®, DORIS® & Epic® Rating Vendor Reference Guide June 2015 x = Rating Available					sation	
T = Currently Testing Rating Integration I = Rating Vendor working on Integration					nedr	
Contact the Rating Vendor for availability for your state.	oile	ners	ile	ners	Con	
Print Friendly	Automobile	Homeowners	Automobile	Homeowners	Workers Compensation	
ACS - Agency Computer Systems	X	X				
Boston Software (WinRater)	Х	х	-	- 1		
Capital Software		Х				
CCi	X	Х				
FSC - WinFSC (Vertafore)	X	X				
Gaines Insurance		X				
IBQ Systems	X	X	1	1		
ICE Systems, Inc	X	X				
ITC - Insurance Technologies Corp. (TurboRater)	X	X	X	X		
MI Assistant (Part of FSC) (Vertafore)		X	X	X		
M&R Information Services					X	
MULTICO Rating Systems		X				
PL Rating (Vertafore)		X	X	X		
Quadrant Information Services	X					
QuoteRush		X				
SEMCAT	X	X				

Epic Flat File Rating available as of 6.0 MU2 Product Codes = RITK or FFIN